

BSI Steel Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2001/023164/06)  
Code: BSS  
ISIN: ZAE000125134  
("BSI" or "the Company")

## **NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF B-BBEE COMPLIANCE REPORT**

BSI shareholders ("**Shareholders**") are advised that the Abridged Integrated Annual Report and Notice of Annual General Meeting ("**Abridged IAR 2017**") for the year ended 31 March 2017 was distributed to shareholders today, Friday, 29 September 2017. Electronic copies of the full Integrated Annual Report for the year ended 31 March 2017 ("**IAR 2017**") are available on the Company's website [www.bsisteel.com](http://www.bsisteel.com) from today while hard copies can be obtained on request to the company secretary Stephen Hackett at [Stephen.Hackett@bsisteel.com](mailto:Stephen.Hackett@bsisteel.com).

The annual financial statements for the year ended 31 March 2017 incorporated in the IAR 2017 contain no modifications to the Reviewed Condensed Consolidated Financial Statements published on Friday, 14 July 2017.

### **Notice of Annual General Meeting**

Notice is hereby given that the Annual General Meeting of members of BSI will be held at the Company's registered office, 46 Eden Park Drive, Pietermaritzburg on Thursday, 2 November 2017 at 16:00. for the purpose of conducting the business as stated in the Notice of Annual General Meeting forming part of the Abridged IAR 2017 and the IAR 2017.

### **Record dates**

The Notice of Annual General Meeting was posted to shareholders of the Company who were recorded as such in the Company's securities register on Friday, 22 September 2017.

The date on which Shareholders must be recorded as such in the Company's securities register in order to attend and vote at the Annual General Meeting is Friday, 27 October 2017. The last day to trade in order to be entitled to vote at the Annual General Meeting is Tuesday, 24 October 2017. Proxy forms may be presented at any time prior to the Annual General Meeting and must preferably be lodged by no later than 16:00 on, Tuesday, 31 October 2017 at the Company's registered office or with the Company's transfer secretary Computershare Investor Services at Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196 (PO Box 61051, Marshalltown,2107).

### **Availability of Broad-Based Black Economic Empowerment ("B-BBEE") Compliance Report and Certificate**

Shareholders are advised that the annual compliance report and certificate in terms of Section 13G(2) of the B-BBEE Amendment Act No. 46 of 2013, is available on the Company's website [www.bsisteel.com](http://www.bsisteel.com).

Pietermaritzburg  
29 September 2017

Designated Advisor:  
Sasfin Capital (a member of the Sasfin group)