

BSI Steel Limited
(Incorporated in the Republic of South Africa)
(Registration number 2001/023164/06)
JSE code: BSS
ISIN: ZAE000125134
("BSI" or "the Company")

Notice of General Meeting

Notice is hereby given that a general meeting of BSI shareholders will be held at BSI, 46 Eden Park Drive, Pietermaritzburg on Thursday, 14 September 2017 at 15:30 at which the resolutions regarding the amendment to the Company's Memorandum of Incorporation as stated in the notice, which was posted to shareholders today, will be proposed.

Record dates

The notice was posted to shareholders of the Company who were recorded as such in the Company's securities register on Friday, 28 July 2017. The date on which shareholders of the Company must be recorded as such in the Company's securities register in order to attend and vote at the general meeting is Friday, 8 September 2017 and the last date to trade in this regard is Tuesday, 5 September 2017.

Johannesburg
8 August 2017

Designated Advisor: Sasfin Capital (a member of the Sasfin Group)